

<div><div><div><div></div></div></div><div>ROYAL SUNDARAM INSURANCE</div><div>Sundaram Finance Group</div></div>		DISCLOSURE AS PER REGULATION 52(8) READ WITH REGULATION 52(4) OF THE SEBI (LODR) REGULATIONS, 2015 EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE PERIOD ENDED 30 <sup>th</sup> JUNE 2024		
		(₹ in lakhs)		
Sl. No.	Particulars	Three months ended		Year ended
		30 <sup>th</sup> June 2024	30 <sup>th</sup> June 2023	31 <sup>st</sup> March 2024
		Unaudited	Unaudited	Audited
1	Total Income from operations*	1,11,449	90,845	3,82,453
2	Net profit/(loss) for the period (before tax, exceptional and/or extraordinary items)	8,074	7,242	15,333
3	Net profit/(loss) for the period before tax (after exceptional and/or extraordinary items)	8,074	7,242	15,333
4	Net profit/(loss) for the period after tax (after exceptional and/or extraordinary items)	6,057	5,401	11,415
5	Total comprehensive income for the period [comprising profit/(loss) for the period (after tax) and other comprehensive income (after tax)] **	NA	NA	NA
6	Paid up equity share capital	44,900	44,900	44,900
7	Reserves (excluding revaluation reserve)	99,330	90,402	93,273
8	Securities premium account	25,500	25,500	25,500
9	Net worth	1,69,730	1,60,802	1,63,673
10	Outstanding redeemable preference share	-	-	-
11	Paid up debt capital/outstanding debt	12,600	12,600	12,600
12	Capital redemption reserve	-	-	-
13	Debenture redemption reserve	1,260	1,260	1,260
14	Earnings per share (of ₹10/-each) (for continuing and discontinued operations)			
	I. Basic: (not annualized) ₹	1.35	1.20	2.54
	II. Diluted: (not annualized) ₹	1.35	1.20	2.54
15	Debt-equity ratio (No. of times)	0.07	0.08	0.08
16	Debt service coverage ratio (No. of times)	33.43	30.15	16.35
17	Interest service coverage ratio (No. of times)	33.43	30.15	16.35

Total Income from operations includes gross direct premium, inward reinsurance and excludes applicable taxes.

\*\* The Indian Accounting Standards (ND AS) are currently not applicable to insurance companies in India.

Notes: 1. The above is an extract of the detailed format of quarterly/annual financial results filed with the Stock Exchanges under Regulation 52 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with IRDA Circular Reference No. IRDA/F&A/CIR/LFTD/027/01/2017 dated 30<sup>th</sup> January 2017, including amendments thereof. 2. The full format of the quarterly/annual financial results are available on the website of the Stock Exchange (www.nseindia.com) and the Company (www.royalsundaram.in). 3. The above financial results have been recommended by the Audit Committee and approved by the Board of Directors at their meetings held on 30<sup>th</sup> & 31<sup>st</sup> July 2024 respectively.

For and on behalf of the Board of Directors

Amit S Ganorkar  
Managing Director  
DIN: 07889158

Place: Chennai

Date : 31<sup>st</sup> July 2024

ROYAL SUNDARAM GENERAL INSURANCE CO. LIMITED		
Registered Office: 21, Patullos Road, Chennai – 600 002.		
Corporate Office: Vishranthi Melaram Towers, No.2 /319, Rajiv Gandhi Salai (OMR), Karapakkam, Chennai - 600 097.		
IRDAI Registration No.102/Dated 23.10.2000   CIN:1667200TN2000PLC045611		
☎ 1860 425 0000	✉ care@royalsundaram.in	🌐 www.royalsundaram.in

इण्डियन ओवरसीज बैंक

मानव संसाधन प्रबंधन विभाग

स्पॉर्ट्स सेक्शन, 763, अण्णा साहेब, केंद्रीय कार्यालय, चेन्नै – 600 002

फोन: 044-28519326/ 28519682

हमारे बैंक की स्पॉर्ट्स टीमों के लिए स्पॉर्ट्स सामग्री/स्पॉर्ट्सवियर की आपूर्ति के लिए निम्नताओं/खुदरा विक्रेताओं/थोक विक्रेताओं के पैनल का गठन

इण्डियन ओवरसीज बैंक अपनी स्पॉर्ट्स टीमों की आवश्यकता के लिए स्पॉर्ट्स सामान/स्पॉर्ट्स परिधान खरीदना चाहता है और स्पॉर्ट्स सामान/ स्पॉर्ट्स परिधान के प्रतिष्ठित डीलरों से आवेदन आमंत्रित करता है जो इनकी आपूर्ति कर सकते हैं। आवेदन पत्र हमारे बैंक की वेबसाइट (www.ioib.in) → निविदाएं → नाभिकायन) से डाउनलोड किया जा सकता है या उपरोक्त पते से प्राप्त किया जा सकता है। अधिक जानकारी के लिए कृपया हमारी उपर्युक्त वेबसाइट को देखें। सभी क्रेडेंशियल्स के साथ निर्धारित प्रारूप में विधिवत भरा हुआ आवेदन एक लिफाफे में सील कर और उस पर "स्पॉर्ट्स सामान/ स्पॉर्ट्सवियर की आपूर्ति के लिए डीलरों के पैनल में शामिल होने के लिए आवेदन" लिख कर उपर्युक्त पते पर **उप महा प्रबंधक को 30.08.2024 को 17.00 बजे** तक जमा किया जाना चाहिए। बैंक बिना कोई कारण बताए किसी भी आवेदन को स्वीकार या अस्वीकार करने का अधिकार सुरक्षित रखता है।

दिनांक : 02.08.2024

उप महा प्रबन्धक

pnb Housing

Finance Limited

Ghar Ki Baat

पंजीकृत कार्यालय : 9वां मल, अंतर्निष्ठ भवन, 22, के.जी. मार्ग, नई दिल्ली-110001

सीआईएस : L65922D1.1988P1.C033856, दूरभाष : 0124-6030500,

ईमेल : investor.services@pnbhousing.com

सूचना

यह सूचना 18 जुलाई, 2024 को प्रकाशित सूचना के निरंतरता के क्रम में है, जिसमें सदस्यों को सोमवार 12 अगस्त 2024 को अप. 03:00 बजे (आईएसटी) वीडियो कॉन्फ्रेंसिंग (वीसी) / अन्य ऑडियो-विड्युअल साधनों (ओएवीएम) के माध्यम से आयोजित होने वाली कंपनी की छत्तीसवीं वार्षिक आम बैठक (एजीएम) की सूचना, वार्षिक रिपोर्ट और ई-वोटिंग अनुदेशों के प्रेषण के बारे में सूचित किया गया है।

दिनांक 17 जुलाई 2024 को प्रेषित 36वीं एजीएम सूचना (एजीएम सूचना) के निरंतरता के क्रम में, कंपनी ने 01 अगस्त 2024 को एजीएम सूचना का एक अनुशेष निर्गत किया है, जिसमें सदस्यों को एजीएम सूचना के एजेंडा आइटम नंबर 2 को वापस लेने के बारे में सूचित किया गया है, जो कि एजीएम सूचना के अनुशेष में संलग्न स्पष्टीकरण कथन में उल्लेखित कारणों से श्री कपिल मोदी (ईआईएन : 07055408) को अ-कार्यपालक नामित निदेशक के रूप में पुनः नियुक्त करने से संबंधित है।

कृपया ध्यान दें कि यहाँ एजीएम सूचना में कोई अन्य संशोधन नहीं है और 01 अगस्त 2024 को प्रेषित अनुशेष को एजीएम सूचना की निरंतरता के क्रम में तथा उसके साथ पढ़ा जायेगा। उपरोक्त के अतिरिक्त, यहाँ 18 जुलाई 2024 को प्रकाशित सूचना में शेयरधारकों को पहले से उपलब्ध कराई गई जानकारी में कोई परिवर्तन नहीं किया गया है।

कृते पीएनबी हाउसिंग फाइनेंस लिमिटेड

हस्ता /-

दीपा जी काम्ब

कंपनी सचिव

दिनांक : 01 अगस्त 2024

स्थान : नई दिल्ली

सेंट्रल बैंक ऑफ इंडिया

Central Bank of India

1911 to 1948 INR 1948 to 1949 CENTRAL TO 100 SINCE 1949

चन्दरमुखी, नरीमन प्वाइंट, मुंबई-400 021 | Chander Mukhi Nariman Point Mumbai – 400 021

दूरभाष Tel. 022-66387680 फैक्स FAX 022-22044336 | Web Site : www.centralbankofindia.co.in

प्रशिक्षुओं को प्रारंभिक प्रशिक्षण एवं बैंकिंग व वित्त में स्नातकोत्तर डिप्लोमा प्रदान करने हेतु प्रशिक्षण संस्थानों/विश्वविद्यालयों का सूचीबद्धीकरण.

सेंट्रल बैंक ऑफ इंडिया ₹6,30,000 करोड़ से अधिक के कुल व्यवसाय एवं 4500 से अधिक शाखाओं के अखिल भारतीय नेटवर्क सहित 32000 से अधिक कर्मचारियों की प्रतिबद्ध टीम द्वारा संचालित, सार्वजनिक क्षेत्र का एक अग्रणी बैंक है, जो प्रशिक्षुओं को प्रारंभिक प्रशिक्षण एवं बैंकिंग व वित्त में स्नातकोत्तर डिप्लोमा प्रदान करने हेतु प्रशिक्षण संस्थानों/विश्वविद्यालयों के सूचीबद्धीकरण का प्रयोजन करता है, जिन्हें नियमों व शर्तों के अधीन बैंक में समाहित किया जाना है।

अधिक जानकारी के लिए इच्छुक बोलीकर्ताओं से अनुरोध है कि वे बैंक की वेबसाइट <https://www.centralbankofindia.co.in> को देखें.

स्थान : मुंबई

दिनांक : 02.08.2024

महाप्रबंधक (मास्त्र)

PUBLIC NOTICE

FOR SURRENDER OF INVESTMENT ADVISORY LICENCE

We hereby inform all stakeholders and interested parties that RKSVM Securities India Private Limited, bearing SEBI Registration No. INA100013199 and BASL membership Certificate no. BASL2065, has decided to surrender its investment advisory license. This decision has been taken in accordance with our business strategy.

For any grievances or queries regarding this surrender, please submit them through the Securities and Exchange Board of India's (SEBI) SCORES platform at scores.gov.in

Sd/-

For RKSVM Securities India Private Limited

Place: Mumbai

Date: 02/08/2024

smc

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SMC GLOBAL SECURITIES LIMITED

CIN: L74899DL1994PLC063609

Regd. Office : 11/6B, Shanti Chamber, Pusa Road, New Delhi-110005

Helpline Number: 011-66075200

PUBLICATION NOTICE OF NON-ASSOCIATION & IMPERSONATION

This Public Notice is issued on behalf of SMC Global Securities Limited (SMC), a duly registered stock broker with SEBI. Recently, it has come to our notice that a whole lot of community has been formed who impersonate as SMC, claiming to be our core management to propagate their malicious agenda of scamming unaware customers. They also include other unknown persons like Devansh Banija, Shivangi Aggarwal, Kavya Ambani, Ritu Vohra through various social media platforms viz. WhatsApp groups/links/Channels, Telegram Channels, Facebook, Instagram channels, etc. ("platforms") falsely impersonating as representatives of SMC or being affiliated with SMC. They are misusing the Name, Trademark & SEBI Regn No. of SMC and the name of Mr. Mahesh C. Gupta Vice CMD, SMC Group, Dr. D.K Aggarwal CMD-SMC Capitalls Ltd. and SMC Investments & Advisors Ltd. and Mr. Ajay Garg, Director & CEO, SMC Global Securities Ltd. In various investment and advisory textual/ graphic/audio/video clips by the creation of fraudulent WhatsApp & Telegram Groups with the intent of scamming. Please note, the SMC's management and our internal research experts' photos have been misused; they are not affiliated with any social media platform that provides financial advice. The Scammers are providing unregistered and unregulated fake websites, unregulated trading platforms & mobile applications which resemble or impersonate website/applications of SMC and luring to join/create institutional account to get guaranteed/high returns and deceiving public to invest the money, claiming to facilitate pre-IPO subscriptions with false promises of assured profits and offering illegal trading services etc. The details of Fake WhatsApp groups/Telegram channels/Facebook post/Instagram post etc. including but not limited, are as follows;

WhatsApp Groups:

S.No	Fake Whatsapp Group Name	S.No	Fake Whatsapp Group Name
1	B-B SMC Global Securities Stock pull up group	21	C1 SMC Global Securities Internal Trading Group
2	SMC Stock Learning Group -VIP-011	22	SMC Global Securities 39/ 11
3	SMC Global Securities A52/ B28/ B10/ 30A	23	B7- SMC Global Securities Stock Pull up Group
4	D152- SMC Stock Boost Group	24	B2 SMC Global Securities Internal Trading Group
5	906/ 119/A041/ A41 SMC Global Securities Official Stock Community	25	SMC Global Securities 2/3/6/7/11/15/18/19/21/22/ 26/31/36/37/38/42/46/47/50/52/54
6	A041/ A41 SMC Global Securities Official Stock Community	26	01/B2/B3 01/B5/ F2/T40/ F-E/ H121/J2/ L6/T11/ E-D/M12/ Kaj k liye bolo 01/ H4/ Y7
7	Accel Student Group F91	27	SMC Global Securities Stock Pull up Group
8	D1 SMC Securities Exchange Group	27	600246195- Group in 01 SMC Global Securities Stock Pull up Group
9	SMC Stock Investment Compass 209/ 263/250/268/240	28	SMC Stock Learning Group -031
10	SMC Global Securities Club 333	29	J1 - SMC Global Securities
11	SMC Stock Investment Compass 235/ 205/265/204	30	Z52 SMC Stock Boost
12	SMC Global Securities Club 308/ 383	31	H110 -/ H110- SMC Stock Boost Group
13	T9- SMC Global Securities Stock Pull up Group	32	B3/C3/C5/D4/D5/E4/F4/F5/G4 SMC Global Securities Internal Trading Group
14	A1- SMC Securities Exchange Group	33	SMC Securities 03/08/12/16/27/30/31/32/40/51/86/88
15	C6- SMC Global Securities Stock Pull up Group	34	C101 SMC Stock Boost
16	E38/ D157- SMC Stock Boost Group	35	SMC Capital Customer Care-A58/ C61
17	SMC Global Securities Club 333	36	C103/ F02- SMC Stock Boost Group
18	SMC Global Securities 10/14/35/44/25/15/4/17		
19	B-8 SMC Global Securities Stock Pull up Group		
20	SMC Securities 13/ 17/ 07/11		

Mobile Applications:

S.No	App	S.No	App
1	com.rs.smc-1.0.9.apk	8	SMC EasyInvest APK for Android V 2.4
2	SMCEasyTrade	9	SMC Ace: Stock, Demat, IPO, MF apk 1.0.84 for Android
3	SMC ACE for iOS	10	SMC ACE_1.0.9.apk
4	SMC EasyInvest 2.4 SMC Global Securities Ltd	11	SMC Global Securities Ltd Apps
5	SMCEasyTrade APK 3.4 SMC Global Securities Ltd	12	SMC Ace: Stock Trading App Version 1.0.81
6	SMCEKYC 2.0.6 SMC Global Securities Ltd	13	SMCEasyTrade apk Updated On Jul 09, 2024 App Version 6.0.35
7	SMC Ace: Stock, Demat, IPO, MF apk		

Web Links:

S.No	App	App
1	<a href="https://smceasytrade.en.softonic.com/android">https://smceasytrade.en.softonic.com/android</a>	SMCEasyTrade APK
2	<a href="https://www.idplayer.net/apps/smc-ace-stock-trading-app-on-pc.html">https://www.idplayer.net/apps/smc-ace-stock-trading-app-on-pc.html</a>	SMC Ace: Stock Trading App
3	<a href="https://www.idplayer.net/downloads/smc-ace-stock-trading-app-apk.html?gclid">https://www.idplayer.net/downloads/smc-ace-stock-trading-app-apk.html?gclid</a>	SMC Ace: Stock Trading App

WhatsApp Admin:

S.No	Number	S.No	Number	S.No	Number	S.No	Number	S.No	Number
1	9956694389	9	935875271	17	9601717652	25	9843058142	33	7995065442
2	9621974798	10	9601023155	18	9109662768	26	8585898897	34	8401198208
3	7709341726	11	8489798398	19	8420254092	27	8939613463	35	7674863571
4	9560471893	12	9601601463	20	7044286082	28	8174528732	36	9661531605
5	1(562)542-4796	13	44 7506000000	21	8961403149	29	9601330181	37	9601196353
6	1(747)321-9713	14	9601120860	22	44 7763975023	30	8624941574		
7	9460834508	15	9601281557	23	8420448572	31	8734029771		
8	9951156061	16	9601547957	24	9585208402	32	9384141790		

This is to bring to the notice of general public that SMC Global Securities Ltd.,

Does Neither have any official WhatsApp group or WhatsApp channel nor asks anybody to join WhatsApp groups or channel for receiving recommendations on stocks leading to abnormally high, assured or guaranteed returns.

Does Not Call/reach out to our customers from international numbers.

Does Not Offer assured or guaranteed returns on any of our equity/equity linked products.

Does Not Offer stocks at discounted prices

Does Not Assure allotment in IPO

You may please refer this link (<https://www.smctradeonline.com>) for our official list of websites / mobile applications / social media handles of SMC Global Securities Ltd.

Further, if you have any questions or need more clarifications, please do not hesitate to contact us on our helpline number i.e. 011-66075200 (IVR Option No. 2 for Customer Support). Our Customer Service Executive would be happy to assist you in the best manner.

VISION INFRA

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

VISION INFRA EQUIPMENT SOLUTIONS LIMITED

Our Company was originally formed as a partnership firm in the name and style of "M/s Vision Infra" pursuant to a deed of partnership dated October 28, 2015 at Pune. Subsequently, "M/s Vision Infra" was converted from the partnership firm to a Public Limited Company under Part I of Chapter XXI of the Companies Act, 2013 in the name of "Vision Infra Equipment Solutions Limited" pursuant to a certificate of incorporation dated January 12, 2024, issued by the Registrar of Companies, Pune, Maharashtra bearing CIN: U77309PN2024PLC227226. For further details of Incorporation, change of name and registered office of our Company, please refer to chapter titled "*History and Corporate Structure*" beginning on page 127 of the Draft Red Herring Prospectus dated May 31, 2024 filed with the NSE Emerge.

Registered Office: Shop No 401-405, Bhawani, International BusinessBay, Bhavani Peth, Pune, Pune City, Maharashtra, India, 411042.

Contact Person: Dipali Rakesh Shah, Company Secretary & Compliance Officer, Tel No: +91 (020) - 26440999; E-mail: info@visioninfraindia.com

Website: www.visioninfraindia.com Corporate Identity Number: U77309PN2024PLC227226.

NOTICE TO INVESTORS ("NOTICE")

INITIAL PUBLIC OFFER OF UPTO 73,68,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF VISION INFRA EQUIPMENT SOLUTIONS LIMITED ("OUR COMPANY" OR "VIEL" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] LAKHS ("PUBLIC ISSUE").

*\*Our Company, in consultation with the Book Running Lead Managers, has undertaken a Pre-IPO Placement of 8,26,400 Equity Shares at an issue price of ₹138.00 per Equity Shares (including a premium of ₹128.00 per Equity Shares) for a cash consideration aggregating to ₹11,40,43,200/-, on July 31, 2024. The size of the Fresh Issue has been reduced by 8,26,400 number of equity shares and accordingly, the size of the Fresh Issue is up to 65,41,600 equity shares.*

Potential bidders may note the following:

Our Company, in consultation with the BRLMs, has undertaken the Pre-IPO Placement of 8,26,400 Equity Shares at an issue price of ₹138.00 per Equity Share (including a premium of ₹128.00 per Equity Share) for an amount aggregating to ₹ 11,40,43,200/-, by way of a private placement in accordance with Section 42, 62 of the Companies Act, 2013 read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014, each as amended.

The Pre-IPO Placement has been undertaken pursuant to the approval of the Board and Shareholders in their meetings, held on July 17, 2024 and July 18, 2024 respectively.

The Company has allotted Equity Shares in the Pre-IPO Placement pursuant to the resolution passed by the Board in its meeting held on July 31, 2024, in the manner as set forth below:

Date of allotment	Number of Equity Shares allotted	Issue price per Equity Share (in INR)	Total consideration paid (in INR)	Name of the Allottee
July 31, 2024	91200	138	12585600	Founders Collective Fund
July 31, 2024	91200	138	12585600	India-Ahead Venture Fund
July 31, 2024	36800	138	5078400	Akarsh Pratish Mehta
July 31, 2024	36800	138	5078400	Hulashchand Shreepal Sablawat HUF
July 31, 2024	36800	138	5078400	R S Metals Private Limited
July 31, 2024	36800	138	5078400	Vedant Loyalka
July 31, 2024	36800	138	5078400	Vinod Kumar Lodha
July 31, 2024	36800	138	5078400	Vivek Kumar Jagwayan
July 31, 2024	18400	138	2539200	Abhay Kumar Chordia
July 31, 2024	18400	138	2539200	Abundantia Capital VCC- Abundantia Capital III
July 31, 2024	18400	138	2539200	Anju Sethia
July 31, 2024	18400	138	2539200	Anjuli Kothari
July 31, 2024	18400	138	2539200	Arti Sharma
July 31, 2024	18400	138	2539200	Ballabh Das Maheshwari
July 31, 2024	18400	138	2539200	BharatBhushan Agarwal HUF
July 31, 2024	18400	138	2539200	Bhupendra Kumar Dak

Accordingly, pursuant to the Pre-IPO Placement, the size of the Fresh Issue has now been reduced to such number of Equity Shares aggregating up to 65,41,600 equity shares from 73,68,000 equity Shares. The abovementioned allottee is not, in any manner, connected with the Company, the Promoters, members of the Promoter Group, the Directors, the Key Managerial Personnel, the Group Companies and their respective directors and key managerial personnel.

Please note that the Notice does not reflect all the changes that have occurred between the date of filing of the DRHP and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
<div><div><div><div></div><div>HEM SECURITIES LIMITED</div></div><div><div>904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, India Tel. No.: +91-022- 49060000; Fax No.: +91-022- 22625991</div><div>Email: ib@hemsecurities.com</div><div>Investor Grievance Email: redressal@hemsecurities.com</div><div>Website: www.hemsecurities.com</div><div>Contact Person: Roshni Lahoti</div><div>SEBI Regn. No. INM000010981</div></div></div><div><div>C-101, 247 Park, L. B. S. Marg, Vikhroli (West), Mumbai – 400 083</div><div>Tel. No.: +91 810 811 4949</div><div>Fax No.: +91 22 49186195</div><div>Email: visioninfra.smeipo@linkintime.co.in</div><div>Website: www.linkintime.co.in</div><div>Contact Person: Shanti Gopalkrishnan</div><div>SEBI Registration No.: INR000004058</div></div></div>	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Vision Infra Equipment Solutions Limited  
On behalf of the Board of Directors  
Sd/-  
Ms. Dipali Rakesh Shah  
Company Secretary and Compliance Officer

Place: Pune, Maharashtra  
Date: 01/08/2024

Vision Infra Equipment Solutions Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated May 31, 2024 with NSE Emerge. The DRHP is available on the website of NSE Emerge at [https://nsearchives.nseindia.com/emerge/corporates/content/VisionInfraEquipmentSolutionsLtd\\_DRHP.pdf](https://nsearchives.nseindia.com/emerge/corporates/content/VisionInfraEquipmentSolutionsLtd_DRHP.pdf), website of the Company at [www.visioninfraindia.com](http://www.visioninfraindia.com) and the websites of the BRLMs, i.e. HEM Securities Limited. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled 'Risk Factors' of the RHP once available. Potential investors should not rely on the DRHP filed with NSE for making any investment decision.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, no offering of securities is being made in the United States.